

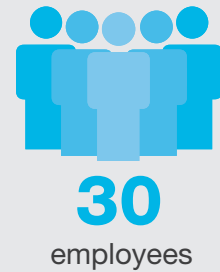
EQUITY PURCHASE



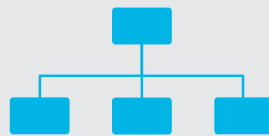
Hillier's

Delectable Chocolates since 1914

Hillier's in Numbers

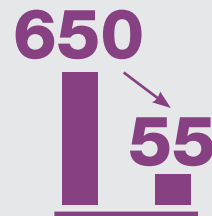


Major supermarket key accounts reestablished



Significant operational financial restructuring

SKU's reduced from



Key Facts

- › Substantial SKU reduction (90%) achieved, key accounts maintained
- › Operations consolidated from buildings into 2
- › Restructured business focused on two core product streams

Results

- › Significant reduction in Break-Even point rapidly restored profitability
- › Stable platform with clear profitable growth potential